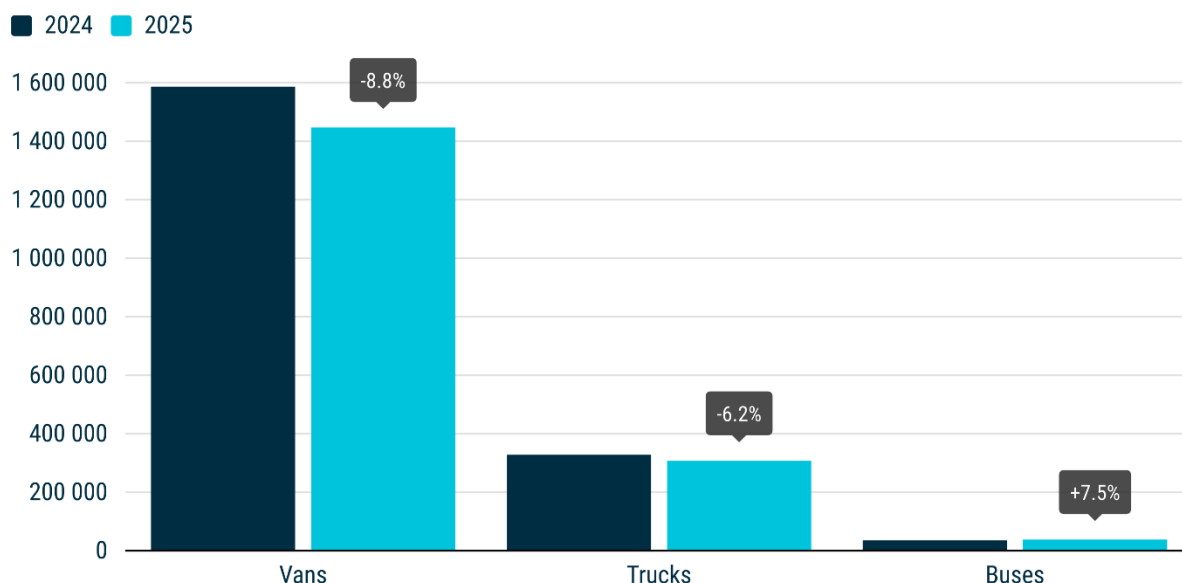


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 29 January 2026

New commercial vehicle registrations: vans -8.8%, trucks -6.2%, buses +7.5% in 2025



The EU's commercial vehicle market had a challenging year in 2025, with registrations falling across several major markets, a clear sign of the tough economic environment. The bus segment was the only exception. While the overall share of electrically-chargeable vehicles increased, progress remains too slow, as market uptake remains constrained by insufficient enabling conditions. Inadequate infrastructure, high energy costs, unfavourable total cost of ownership, and inconsistent policy frameworks continue to slow progress.

New EU van registrations fell by 8.8%, with the three largest markets contributing to the downturn. France recorded the steepest drop with an 5.6% decline, followed by Germany (-5.4%) and Italy (-5%). In contrast, Spain saw a surge in registrations, rising by 11.7%.

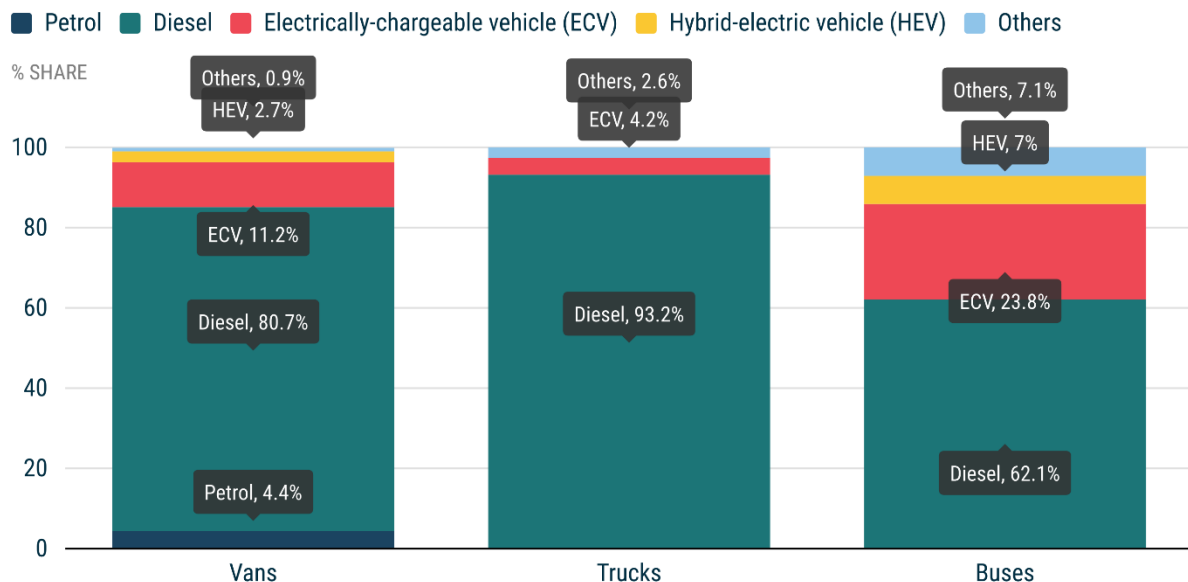
New EU truck registrations also fell by 6.2%, totalling 307,460 units. This downturn was driven in volume by a 5.4% decline in heavy-truck registrations, alongside a 9.9% decrease in medium-truck demand. All major markets contracted, with Germany (-12.2%) experiencing double-digit decline, followed by France (-9%) and Spain (-3.6%).

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Meanwhile, **new EU bus registrations** grew 7.5% in 2025, reaching a total of 38,238 units. Among major markets, growth was led by Germany (+28%) and Poland (+16.6%), while Italy (-15.9%) and Spain (-4%) continued to see declines.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remains the preferred choice for new van buyers in the EU in 2025. Nonetheless, registrations declined by 12.8% to 1,168,561 units, resulting in an 80.7% market share (a decrease from 84.4% a year earlier). Petrol models decreased by 31.9%, accounting for a 4.4% market share. Electrically-chargeable vans now capture a 11.2% market share, an increase from 6.1% last year. Hybrid van registrations increased by 21.4%, despite accounting for only 2.7% of the market.

Trucks

Diesel maintained its leading position in the EU heavy- and medium-duty truck market in 2025, accounting for 93.2% of new registrations, despite the 8% drop in volumes. Electrically-chargeable trucks above 3.5 tonnes now secure 4.2% of the market, up from 2.3% last year. The Netherlands (+205.4%), despite a sharp 40.8% decline in total truck registrations, along with Germany (+39.6%) and France (+30.5%), were the main drivers of this trend, together accounting for two-thirds of the EU's electrically chargeable truck market.

Bus

The share of EU electrically-chargeable bus registrations increased to 23.8% by the end of 2025. Germany, the largest market by volume, saw an impressive 106.4% growth, while Sweden (+262.1%) and Belgium (+233.5%) posted also notable increases in the electric market segment. Hybrid-electric bus registrations faced a double-digit decline of 24.9%, accounting for 7% of the market. Diesel bus registrations increased by 5.7%, now holding a 62.1% market share, down from 63.2% last year.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	4,684	2,909	+61.0	853	213	+300.5	20	12	+66.7	872	2,029	-57.0	27,024	27,912	-3.2	33,453	33,075	+1.1
Belgium	4,844	2,645	+83.1	900	82	+997.6	39	94	-58.5	3,836	5,334	-28.1	61,179	57,625	+6.2	70,798	65,780	+7.6
Bulgaria	184	86	+114.0	0	0		0	0		33	265	-87.5	5,676	6,443	-11.9	5,893	6,794	-13.3
Croatia	130	45	+188.9	233	12	+1,841.7	60	35	+71.4	185	161	+14.9	6,957	8,242	-15.6	7,565	8,495	-10.9
Cyprus	88	25	+252.0	223	125	+78.4	0	0		368	409	-10.0	1,512	1,689	-10.5	2,191	2,248	-2.5
Czechia	1,580	610	+159.0	0	13	-100.0	71	419	-83.1	1,079	1,430	-24.5	17,548	19,449	-9.8	20,278	21,921	-7.5
Denmark	8,297	4,936	+68.1	468	657	-28.8	0	0		507	1,202	-57.8	16,335	21,246	-23.1	25,607	28,041	-8.7
Estonia	120	98	+22.4	39	53	-26.4	0	0		109	353	-69.1	2,055	3,576	-42.5	2,323	4,080	-43.1
Finland	2,351	1,304	+80.3	65	113	-42.5	1	10	-90.0	95	96	-1.0	7,923	8,212	-3.5	10,435	9,735	+7.2
France	37,758	27,059	+39.5	16,949	11,701	+44.9	1,738	4,738	-63.3	25,524	41,581	-38.6	276,330	294,661	-6.2	358,299	379,740	-5.6
Germany	30,252	14,999	+101.7	1,701	1,631	+4.3	1,443	2,933	-50.8	10,565	14,902	-29.1	221,840	246,613	-10.0	265,801	281,078	-5.4
Greece	1,487	1,332	+11.6	523	118	+343.2	24	34	-29.4	448	402	+11.4	8,645	7,986	+8.3	11,127	9,872	+12.7
Hungary	2,224	1,389	+60.1	600	38	+1,478.9	565	2,282	-75.2	612	573	+6.8	19,664	20,501	-4.1	23,665	24,783	-4.5
Ireland	2,520	957	+163.3	119	163	-27.0	6	3	+100.0	218	340	-35.9	29,916	29,206	+2.4	32,779	30,669	+6.9
Italy	10,307	4,296	+139.9	14,336	14,858	-3.5	6,524	7,425	-12.1	7,510	7,579	-0.9	149,696	164,061	-8.8	188,373	198,219	-5.0
Latvia	172	57	+201.8	0	0		1	0		104	126	-17.5	2,314	2,555	-9.4	2,591	2,738	-5.4
Lithuania	368	76	+384.2	182	1	+18,100.0	0	0		132	227	-41.9	3,219	2,589	+24.3	3,901	2,893	+34.8
Luxembourg	419	296	+41.6	9	1	+800.0	8	11	-27.3	79	182	-56.6	4,300	3,574	+20.3	4,815	4,064	+18.5
Malta	182	162	+12.3	6	7	-14.3	1	0		68	52	+30.8	521	668	-22.0	778	889	-12.5
Netherlands	17,388	11,736	+48.2	43	483	-91.1	101	2,086	-95.2	113	2,692	-95.8	3,137	113,207	-97.2	20,782	130,204	-84.0
Poland	2,837	1,939	+46.3	448	254	+76.4	57	35	+62.9	2,762	3,707	-25.5	64,052	60,915	+5.1	70,156	66,850	+4.9
Portugal	3,649	2,330	+56.6	10	10	+0.0	14	36	-61.1	156	164	-4.9	28,472	29,764	-4.3	32,301	32,304	-0.0
Romania	1,930	844	+128.7	382	49	+679.6	79	41	+92.7	1,483	1,277	+16.1	14,912	18,001	-17.2	18,786	20,212	-7.1
Slovakia	646	163	+296.3	153	0		4	17	-76.5	301	524	-42.6	7,311	8,357	-12.5	8,415	9,061	-7.1
Slovenia	225	76	+196.1	98	10	+880.0	4	7	-42.9	156	191	-18.3	6,661	8,293	-19.7	7,144	8,577	-16.7
Spain	17,426	7,185	+142.5	774	1,624	-52.3	573	560	+2.3	6,356	7,667	-17.1	160,430	149,075	+7.6	185,559	166,111	+11.7
Sweden	9,665	8,698	+11.1	0	0		2,263	3,258	-30.5	598	861	-30.5	20,932	25,511	-17.9	33,458	38,328	-12.7
EUROPEAN UNION	161,733	96,252	+68.0	39,114	32,216	+21.4	13,596	24,036	-43.4	64,269	94,326	-31.9	1,168,561	1,339,931	-12.8	1,447,273	1,586,761	-8.8
Iceland	288	189	+52.4	113	10	+1,030.0	12	3	+300.0	181	324	-44.1	907	1,357	-33.2	1,501	1,883	-20.3
Norway	13,678	8,226	+66.3	33	18	+83.3	2	4	-50.0	252	294	-14.3	15,702	19,077	-17.7	29,667	27,619	+7.4
Switzerland	5,093	2,614	+94.8	52	41	+26.8	43	79	-45.6	2,528	2,778	-9.0	21,404	25,229	-15.2	29,120	30,741	-5.3
EFTA	19,059	11,029	+72.8	198	69	+187.0	57	86	-33.7	2,961	3,396	-12.8	38,013	45,663	-16.8	60,288	60,243	+0.1
United Kingdom	38,353	23,317	+64.5	8,968	8201	+9.4	0	1	-100.0	6,190	7,020	-11.8	262,335	314,373	-16.6	315,846	352,912	-10.5
EU + EFTA + UK	219,145	130,598	+67.8	48,280	40,486	+19.3	13,653	24,123	-43.4	73,420	104,742	-29.9	1,468,909	1,699,967	-13.6	1,823,407	1,999,916	-8.8

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	134	50	+168.0	0	0		2	2	+0.0	0	0		1,227	1,356	-9.5	1,363	1,408	-3.2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	0		0	0		0	0		0	0		304	365	-16.7	306	365	-16.2
Cyprus	0	0		1	0		0	0		0	0		67	94	-28.7	68	94	-27.7
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	470	212	+121.7	0	0		1	1	+0.0	0	0		381	417	-8.6	852	630	+35.2
Estonia	1	0		0	0		0	0		0	0		42	60	-30.0	43	60	-28.3
Finland	36	20	+80.0	24	34	-29.4	9	6	+50.0	15	71	-78.9	463	614	-24.6	547	745	-26.6
France	852	642	+32.7	1	1	+0.0	703	785	-10.4	4	4	+0.0	6,069	6,623	-8.4	7,629	8,055	-5.3
Germany	3,368	2,399	+40.4	0	0		28	86	-67.4	17	15	+13.3	20,873	25,527	-18.2	24,286	28,027	-13.3
Greece	72	3	+2,300.0	0	0		0	0		0	0		165	201	-17.9	237	204	+16.2
Hungary	25	23	+8.7	0	0		0	0		0	0		329	349	-5.7	354	372	-4.8
Ireland	4	2	+100.0	0	0		0	1	-100.0	0	0		382	469	-18.6	386	472	-18.2
Italy	521	190	+174.2	5	22	-77.3	48	138	-65.2	1	2	-50.0	4,146	4,547	-8.8	4,721	4,899	-3.6
Latvia	4	5	-20.0	0	0		2	0		0	0		48	79	-39.2	54	84	-35.7
Lithuania	2	1	+100.0	0	0		1	0		0	0		171	140	+22.1	174	141	+23.4
Luxembourg	12	2	+500.0	0	0		1	0		0	1	-100.0	99	132	-25.0	112	135	-17.0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	1,147	184	+523.4	0	1	-100.0	3	5	-40.0	0	0		562	2,572	-78.1	1,712	2,762	-38.0
Poland	126	57	+121.1	0	1	-100.0	25	2	+1,150.0	2	0		2,978	3,450	-13.7	3,131	3,510	-10.8
Portugal	82	26	+215.4	0	0		7	3	+133.3	0	0		654	741	-11.7	743	770	-3.5
Romania	0	0		0	0		0	0		0	0		0	0		0	0	
Slovakia	24	20	+20.0	0	0		0	0		0	0		266	314	-15.3	290	334	-13.2
Slovenia	2	5	-60.0	0	0		1	0		0	0		121	127	-4.7	124	132	-6.1
Spain	364	242	+50.4	0	0		154	239	-35.6	0	0		4,328	4,573	-5.4	4,846	5,054	-4.1
Sweden	619	122	+407.4	0	0		24	8	+200.0	1	0		350	431	-18.8	994	561	+77.2
EUROPEAN UNION	7,867	4,205	+87.1	31	59	-47.5	1,009	1,276	-20.9	40	93	-57.0	44,025	53,181	-17.2	52,972	58,814	-9.9
Iceland	51	2	+2,450.0	0	0		0	0		0	0		92	92	+0.0	143	94	+52.1
Norway	435	327	+33.0	0	0		35	36	-2.8	0	1	-100.0	421	465	-9.5	891	829	+7.5
Switzerland	418	270	+54.8	0	0		0	11	-100.0	0	0		559	682	-18.0	977	963	+1.5
EFTA	904	599	+50.9	0	0		35	47	-25.5	0	1	-100.0	1,072	1,239	-13.5	2,011	1,886	+6.6
United Kingdom	2,562	1,648	+55.5	0	2	-100.0	15	7	+114.3	12	11	+9.1	15,922	12,486	+27.5	18,511	14,154	+30.8
EU + EFTA + UK	11,333	6,452	+75.7	31	61	-49.2	1,059	1,330	-20.4	52	105	-50.5	61,019	66,906	-8.8	73,494	74,854	-1.8

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	405	167	+142.5	0	0		3	34	-91.2	0	0		6,435	7,769	-17.2	6,843	7,970	-14.1
Belgium	191	77	+148.1	2	2	+0.0	70	48	+45.8	10	3	+233.3	7,397	7,742	-4.5	7,670	7,872	-2.6
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		3	0		1,482	1,682	-11.9	1,485	1,683	-11.8
Cyprus	0	0		0	0		0	0		1	0		118	87	+35.6	119	87	+36.8
Czechia	136	27	+403.7	0	0		33	235	-86.0	0	0		8,993	8,910	+0.9	9,162	9,172	-0.1
Denmark	277	235	+17.9	0	0		21	18	+16.7	0	0		3,888	3,930	-1.1	4,186	4,183	+0.1
Estonia	3	1	+200.0	0	0		7	6	+16.7	0	0		630	578	+9.0	640	585	+9.4
Finland	54	42	+28.6	0	0		229	177	+29.4	0	0		2,098	2,470	-15.1	2,381	2,689	-11.5
France	861	671	+28.3	0	0		3,321	3,722	-10.8	1	0		34,267	38,193	-10.3	38,450	42,586	-9.7
Germany	1,398	1,014	+37.9	7	10	-30.0	1,265	960	+31.8	6	2	+200.0	50,469	58,227	-13.3	53,145	60,213	-11.7
Greece	13	3	+333.3	0	0		0	3	-100.0	0	0		370	670	-44.8	383	676	-43.3
Hungary	29	4	+625.0	0	1	-100.0	5	2	+150.0	0	0		4,965	4,902	+1.3	4,999	4,909	+1.8
Ireland	9	17	-47.1	0	1	-100.0	14	59	-76.3	0	0		2,306	2,313	-0.3	2,329	2,390	-2.6
Italy	79	24	+229.2	12	12	+0.0	364	361	+0.8	0	0		22,533	23,223	-3.0	22,988	23,620	-2.7
Latvia	0	1	-100.0	0	0		42	13	+223.1	0	0		1,137	1,144	-0.6	1,179	1,158	+1.8
Lithuania	3	2	+50.0	0	0		46	14	+228.6	0	0		10,880	6,836	+59.2	10,929	6,852	+59.5
Luxembourg	7	8	-12.5	0	0		0	1	-100.0	0	0		977	937	+4.3	984	946	+4.0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	878	479	+83.3	8	29	-72.4	88	237	-62.9	0	0		8,445	15,177	-44.4	9,419	15,922	-40.8
Poland	52	41	+26.8	1	0		182	132	+37.9	4	0		26,576	24,393	+8.9	26,815	24,566	+9.2
Portugal	9	1	+800.0	0	0		32	8	+300.0	0	0		5,612	5,520	+1.7	5,653	5,529	+2.2
Romania	55	3	+1,733.3	0	1	-100.0	34	2	+1,600.0	0	0		8,614	7,949	+8.4	8,703	7,955	+9.4
Slovakia	9	5	+80.0	0	0		6	3	+100.0	0	0		2,791	3,070	-9.1	2,806	3,078	-8.8
Slovenia	7	2	+250.0	0	0		0	3	-100.0	0	0		2,044	1,996	+2.4	2,051	2,001	+2.5
Spain	138	136	+1.5	0	1	-100.0	510	777	-34.4	0	0		25,495	26,174	-2.6	26,143	27,088	-3.5
Sweden	378	342	+10.5	0	0		580	589	-1.5	0	0		4,068	4,300	-5.4	5,026	5,231	-3.9
EUROPEAN UNION	4,991	3,303	+51.1	30	57	-47.4	6,852	7,404	-7.5	25	5	+400.0	242,590	258,192	-6.0	254,488	268,961	-5.4
Iceland	8	8	+0.0	0	0		3	10	-70.0	0	0		219	272	-19.5	230	290	-20.7
Norway	388	371	+4.6	0	0		419	546	-23.3	1	1	+0.0	3,171	3,875	-18.2	3,979	4,793	-17.0
Switzerland	524	306	+71.2	0	0		25	27	-7.4	0	0		2,892	3,688	-21.6	3,441	4,021	-14.4
EFTA	920	685	+34.3	0	0		447	583	-23.3	1	1	+0.0	6,282	7,835	-19.8	7,650	9,104	-16.0
United Kingdom	461	292	+57.9	0	0		914	664	+37.7	1	1	+0.0	34,232	38,707	-11.6	35,608	39,664	-10.2
EU + EFTA + UK	6,372	4,280	+48.9	30	57	-47.4	8,213	8,651	-5.1	27	7	+285.7	283,104	304,734	-7.1	297,746	317,729	-6.3

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	405	167	+142.5	0	0		3	34	-91.2	0	0		6,435	7,769	-17.2	6,843	7,970	-14.1
Belgium	325	127	+155.9	2	2	+0.0	72	50	+44.0	10	3	+233.3	8,624	9,098	-5.2	9,033	9,280	-2.7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	1	+100.0	0	0		0	0		3	0		1,786	2,047	-12.8	1,791	2,048	-12.5
Cyprus	0	0		1	0		0	0		1	0		185	181	+2.2	187	181	+3.3
Czechia	136	27	+403.7	0	0		33	235	-86.0	0	0		8,993	8,910	+0.9	9,162	9,172	-0.1
Denmark	747	447	+67.1	0	0		22	19	+15.8	0	0		4,269	4,347	-1.8	5,038	4,813	+4.7
Estonia	4	1	+300.0	0	0		7	6	+16.7	0	0		672	638	+5.3	683	645	+5.9
Finland	90	62	+45.2	24	34	-29.4	238	183	+30.1	15	71	-78.9	2,561	3,084	-17.0	2,928	3,434	-14.7
France	1,713	1,313	+30.5	1	1	+0.0	4,024	4,507	-10.7	5	4	+25.0	40,336	44,816	-10.0	46,079	50,641	-9.0
Germany	4,766	3,413	+39.6	7	10	-30.0	1,293	1,046	+23.6	23	17	+35.3	71,342	83,754	-14.8	77,431	88,240	-12.2
Greece	85	6	+1,316.7	0	0		0	3	-100.0	0	0		535	871	-38.6	620	880	-29.5
Hungary	54	27	+100.0	0	1	-100.0	5	2	+150.0	0	0		5,294	5,251	+0.8	5,353	5,281	+1.4
Ireland	13	19	-31.6	0	1	-100.0	14	60	-76.7	0	0		2,688	2,782	-3.4	2,715	2,862	-5.1
Italy	600	214	+180.4	17	34	-50.0	412	499	-17.4	1	2	-50.0	26,679	27,770	-3.9	27,709	28,519	-2.8
Latvia	4	6	-33.3	0	0		44	13	+238.5	0	0		1,185	1,223	-3.1	1,233	1,242	-0.7
Lithuania	5	3	+66.7	0	0		47	14	+235.7	0	0		11,051	6,976	+58.4	11,103	6,993	+58.8
Luxembourg	19	10	+90.0	0	0		1	1	+0.0	0	1	-100.0	1,076	1,069	+0.7	1,096	1,081	+1.4
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	2,025	663	+205.4	8	30	-73.3	91	242	-62.4	0	0		9,007	17,749	-49.3	11,131	18,684	-40.4
Poland	178	98	+81.6	1	1	+0.0	207	134	+54.5	6	0		29,554	27,843	+6.1	29,946	28,076	+6.7
Portugal	91	27	+237.0	0	0		39	11	+254.5	0	0		6,266	6,261	+0.1	6,396	6,299	+1.5
Romania	55	3	+1,733.3	0	1	-100.0	34	2	+1,600.0	0	0		8,614	7,949	+8.4	8,703	7,955	+9.4
Slovakia	33	25	+32.0	0	0		6	3	+100.0	0	0		3,057	3,384	-9.7	3,096	3,412	-9.3
Slovenia	9	7	+28.6	0	0		1	3	-66.7	0	0		2,165	2,123	+2.0	2,175	2,133	+2.0
Spain	502	378	+32.8	0	1	-100.0	664	1,016	-34.6	0	0		29,823	30,747	-3.0	30,989	32,142	-3.6
Sweden	997	464	+114.9	0	0		604	597	+1.2	1	0		4,418	4,731	-6.6	6,020	5,792	+3.9
EUROPEAN UNION	12,858	7,508	+71.3	61	116	-47.4	7,861	8,680	-9.4	65	98	-33.7	286,615	311,373	-8.0	307,460	327,775	-6.2
Iceland	59	10	+490.0	0	0		3	10	-70.0	0	0		311	364	-14.6	373	384	-2.9
Norway	823	698	+17.9	0	0		454	582	-22.0	1	2	-50.0	3,592	4,340	-17.2	4,870	5,622	-13.4
Switzerland	942	576	+63.5	0	0		25	38	-34.2	0	0		3,451	4,370	-21.0	4,418	4,984	-11.4
EFTA	1,824	1,284	+42.1	0	0		482	630	-23.5	1	2	-50.0	7,354	9,074	-19.0	9,661	10,990	-12.1
United Kingdom	3,023	1,940	+55.8	0	2	-100.0	929	671	+38.5	13	12	+8.3	50,154	51,193	-2.0	54,119	53,818	+0.6
EU + EFTA + UK	17,705	10,732	+65.0	61	118	-48.3	9,272	9,981	-7.1	79	112	-29.5	344,123	371,640	-7.4	371,240	392,583	-5.4

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	237	105	+125.7	52	81	-35.8	11	0		0	0		831	832	-0.1	1,131	1,018	+11.1
Belgium	737	221	+233.5	18	54	-66.7	0	2	-100.0	0	1	-100.0	699	565	+23.7	1,454	843	+72.5
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	9	0		3	0		1	0		0	0		265	196	+35.2	278	196	+41.8
Cyprus	0	0		0	0		0	0		1	0		54	72	-25.0	55	72	-23.6
Czechia	43	59	-27.1	0	13	-100.0	69	69	+0.0	0	0		710	1,190	-40.3	822	1,331	-38.2
Denmark	411	381	+7.9	0	0		0	6	-100.0	0	0		169	190	-11.1	580	577	+0.5
Estonia	1	17	-94.1	0	0		5	1	+400.0	0	0		99	162	-38.9	105	180	-41.7
Finland	148	319	-53.6	0	0		20	1	+1,900.0	0	0		252	241	+4.6	420	561	-25.1
France	710	658	+7.9	353	726	-51.4	1,061	1,051	+1.0	0	0		4,134	3,828	+8.0	6,258	6,263	-0.1
Germany	1,808	876	+106.4	974	809	+20.4	128	65	+96.9	0	3	-100.0	3,980	3,629	+9.7	6,890	5,382	+28.0
Greece	116	271	-57.2	0	0		111	0		0	0		756	603	+25.4	983	874	+12.5
Hungary	65	2	+3,150.0	0	0		0	0		0	0		906	414	+118.8	971	416	+133.4
Ireland	26	227	-88.5	0	0		0	0		0	0		384	349	+10.0	410	576	-28.8
Italy	1,371	1,174	+16.8	337	845	-60.1	1,116	1,546	-27.8	0	0		2,684	2,986	-10.1	5,508	6,551	-15.9
Latvia	54	29	+86.2	0	0		0	0		0	0		84	324	-74.1	138	353	-60.9
Lithuania	222	75	+196.0	0	23	-100.0	10	0		0	0		195	171	+14.0	427	269	+58.7
Luxembourg	92	242	-62.0	9	4	+125.0	0	4	-100.0	0	0		156	68	+129.4	257	318	-19.2
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	784	409	+91.7	0	0		0	3	-100.0	0	0		307	477	-35.6	1,091	889	+22.7
Poland	342	195	+75.4	135	81	+66.7	87	158	-44.9	0	0		2,119	1,867	+13.5	2,683	2,301	+16.6
Portugal	235	79	+197.5	0	0		13	0		0	0		834	771	+8.2	1,082	850	+27.3
Romania	287	334	-14.1	18	55	-67.3	0	0		0	0		85	97	-12.4	390	486	-19.8
Slovakia	8	0		0	0		0	0		0	0		191	252	-24.2	199	252	-21.0
Slovenia	6	5	+20.0	0	0		8	0		0	0		245	177	+38.4	259	182	+42.3
Spain	479	617	-22.4	762	850	-10.4	69	93	-25.8	0	0		2,587	2,500	+3.5	3,897	4,060	-4.0
Sweden	898	248	+262.1	0	0		21	14	+50.0	0	0		1,031	521	+97.9	1,950	783	+149.0
EUROPEAN UNION	9,089	6,543	+38.9	2,661	3,541	-24.9	2,730	3,013	-9.4	1	4	-75.0	23,757	22,482	+5.7	38,238	35,583	+7.5
Iceland	23	7	+228.6	0	0		0	0		0	0		165	191	-13.6	188	198	-5.1
Norway	599	364	+64.6	0	0		33	12	+175.0	0	2	-100.0	364	480	-24.2	996	858	+16.1
Switzerland	313	155	+101.9	64	95	-32.6	0	1	-100.0	0	0		278	325	-14.5	655	576	+13.7
EFTA	935	526	+77.8	64	95	-32.6	33	13	+153.8	0	2	-100.0	807	996	-19.0	1,839	1,632	+12.7
United Kingdom	2,856	1,827	+56.3	0	0		15	25	-40.0	0	0		6,747	6,952	-2.9	9,618	8,804	+9.2
EU + EFTA + UK	12,880	8,896	+44.8	2,725	3,636	-25.1	2,778	3,051	-8.9	1	6	-83.3	31,311	30,430	+2.9	49,695	46,019	+8.0

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels